

What is the purpose of this discussion guide?

The following document is to assist you to clarify and communicate your beliefs, values and preferences about what is important to you and your quality-of-life.

Remember:

There are no right or wrong answers.

There is no required order to the topics and accompanying questions.

The questions are intended to stimulate discussion.

You do not need to write down your answers.

How do I use this discussion guide?

Go through this document with the people you have given legal authority to act on your behalf and discuss the questions together.

How do I appoint someone to act on my behalf?

Representation Agreements and Enduring Powers of Attorney are legal documents you can make to ensure someone of your choosing has the legal authority to carry out your wishes and manage your affairs. These legal documents are for when you are alive but need help making decisions.

If you do not make your own arrangements, other laws and policies outline a default scheme which dictates who may act and under what conditions. The default scheme is never as flexible, comprehensive or powerful as arrangements you make yourself. The default scheme can also be more costly or complex for loved ones to deal with and require the involvement of government or other authorities in your personal and private affairs.

For more information on Representation Agreements and Enduring Powers of Attorney visit
www.nidus.ca

©2010 Nidus Personal Planning Resource Centre. This material is adapted from the Extended Values History Form produced by the Canadian Pensioner's Organization and may be reproduced for non-commercial purposes.

This information is not legal advice.

Nidus thanks the **Law Foundation of BC, Vancouver Foundation** and **Notary Foundation of BC** for funds to adapt and format this resource.

Values and Beliefs Discussion Guide

Name: _____

Date: _____

Overall Attitude Towards Life

What would you like your representative to know about your overall attitude towards life? Do you have a philosophy or motto you live by?

What goals do you have for the future?

How satisfied are you with what you have achieved in your life so far?

What do you fear most? What concerns do you have?

What activities do you enjoy (e.g. reading, knitting, watching TV, skiing, dancing)?

Personal Relationships

What role do family and friends play in your life?

What are the most important relationships in your life?

Are there people you want your representative to contact and communicate or consult with if you are seriously ill? Are there others you do not want involved?

Thoughts About Independence and Dependence

Have you experienced times in your life when you had to depend on others? How did this feel? Have others had to depend on you? How do you think they felt?

Do you view medications, equipment and technical aids as a means to dependence or independence?

If your current physical or mental health gets worse, what kind of support would you want from others?

Living Arrangements

Have you lived alone or with others over the last 10 years?

How comfortable are you with current your living arrangements? What do you enjoy the most? What do you dislike?

How might future illness or disability affect your current living arrangement?

If you had to move, what would be the most important features of any new living arrangement? Would you want to move to live closer to family or friends?

Religious Background and Spiritual Beliefs

What is your spiritual/religious background?

How do your beliefs affect your feelings about disability, chronic or terminal illness?

How do your spiritual/religious beliefs support you?

Attitude Toward Health

How would you describe your current state of health? Has it changed recently?

If you have health problems or disabilities, how does it affect you and others?

Do you have difficulty with daily activities such as eating, preparing meals, sleeping, dressing and bathing, etc.

If you have any health problems or disabilities, what helps you cope?

Relationships with Health Care Providers

How do you relate to your doctor?

What are your experiences with the health system? How do you feel about other health care providers such as nurses, therapists, chaplains, social workers, etc.?

Have you used naturopathic or alternative treatments?

Thoughts About Dying and Death

What experiences have you had with death and dying? How has this affected your feelings?

What will be important to you when you are dying (e.g. physical comfort, no pain, family members present, religious rites, etc.)?

Where would you prefer to die (e.g. at home, hospital, hospice)?

Death can be unexpected and sudden; however, a terminal illness may allow time to be with loved ones or finish important activities. If time were limited, what things would you want to say or to do before your death?

What general comments would you like to make about burial or cremation? Have you made pre-paid arrangements?

What qualities, skills, achievements, roles, would you want to be remembered for?

Attitudes About Finances

What are your values about money? Are you a spender or a saver?

Which is more important? Spending your money on the best care? Leaving your money to beneficiaries (relatives, charity)?

What is your relationship with your bank or credit union? Do you use a financial advisor?

Other Questions

What would you like to say to your representative(s) about your expectations of him or her (them)?
